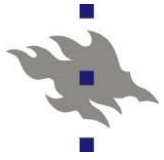




■ HELSINGIN YLIOPISTO  
■ HELSINGFORS UNIVERSITET  
■ UNIVERSITY OF HELSINKI

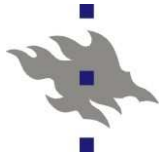
# **Social determinants of long-term institutional and hospital care use at the end of life**

Pekka Martikainen  
Population Research Group  
Department of Social Research



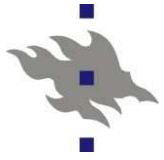
## Background on long-term institutional care

- Long-term care costs are almost 50% of all health care cost of the elderly, and institutional care is not the preferred living arrangement of the elderly
- With population ageing the demand and costs of long-term care are expected to grow rapidly
- %1 of GDP in many OECD countries currently; expected to rise to over 2%
- At the proximate level entry is determined by health and cognitive and physical functional status, but also more distal socio-demographic factors have been shown to be important



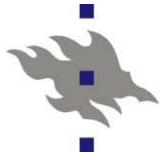
## **Living arrangements (with spouse, alone, others)**

- Informal care (material, emotional and task support)
- At older ages and when health fails living with a partner is associated with informal care
- Adequate availability of informal care is an important determinant of independent living in the community and postpones entry into institutional care
- The importance of informal care is amplified because of deteriorating dependency ratio and potential shortage of care staff in the formal care system



## Income and home ownership

- Well established effects of SES on long-term care in previous literature
- Income and home ownership may be particularly relevant
- The independent effects of income may relate to e.g. the ability to pay for private home care services before entry or when planning for return to the community
- In addition to be a general SES measure home ownership is also a measure of financial status and security, and accumulated wealth (security of returning to owner-occupied dwellings)



## **Focus and aims**

- **How institutional care is determined by living arrangements (or marital status) and socioeconomic position**
  
- We have three main focuses of interest:
  - First entry into institutional care
  - Exit from care and duration of care
  - Care over the life course

# Data content for studies of entry into institutional care (40% sample of 65+)

Institutional care:  
Care episodes  
Date of entry  
Date of exit  
Type of institution

THL

Statistics  
Finland

Sociodemographic factors:  
Sex  
Marital status  
Living arrangements  
Education  
Social class  
Income  
Housing  
Partner  
Region  
Date/cause of death

THL

Use of homecare services

THL

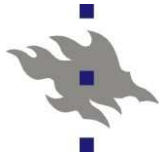
Supply of care:  
Regional coverage of institutional care

THL

Health: **Social Insurance Institution**

Medication

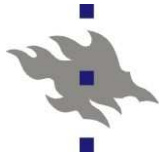
Hospital discharge



## What these data can offer?

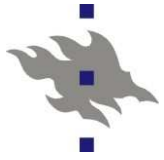
Most previous studies are:

- based on US data
- based on populations in special need
- based on data with entry and exit for separate populations
- suffer from attrition and non-continuous follow-up
- on small samples



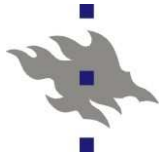
## Definition of long-term institutional care

- 24-hour care in nursing homes, service homes, hospitals and health centers lasting for over 90 days or confirmed by a long-term care decision.
- The over-90-days criterion was met if a patient had stayed in the same institution or successively in different institutions for the time required.
- Approximately 75 per cent of first stays begun in hospitals or health centres



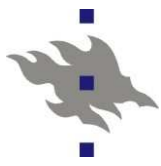
## Living arrangements, home ownership, income and health at baseline

- Living with a spouse / alone / others
- Owner-occupied dwelling / other
- Household income per consumption unit
  - Incomes of all household members, including wages, capital income and taxable income transfers and accounts for taxes and non-taxable income transfers. Adjusted for household composition (OECD, 1982)
- 18 dichotomous indicators of chronic health conditions assessed during a 2-year period preceding the baseline

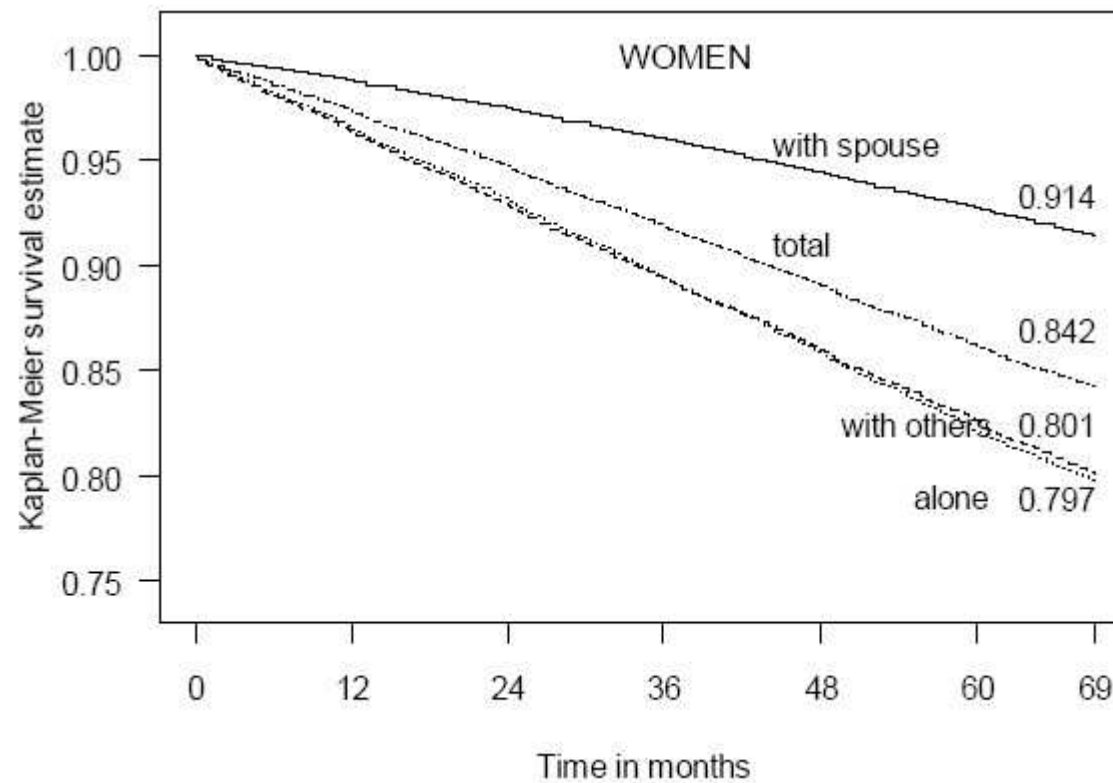


## Methods

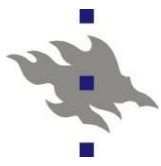
- Cox regression for entry and exit
- Weibull regression for duration
- Multistate life-tables
- Growth curve models



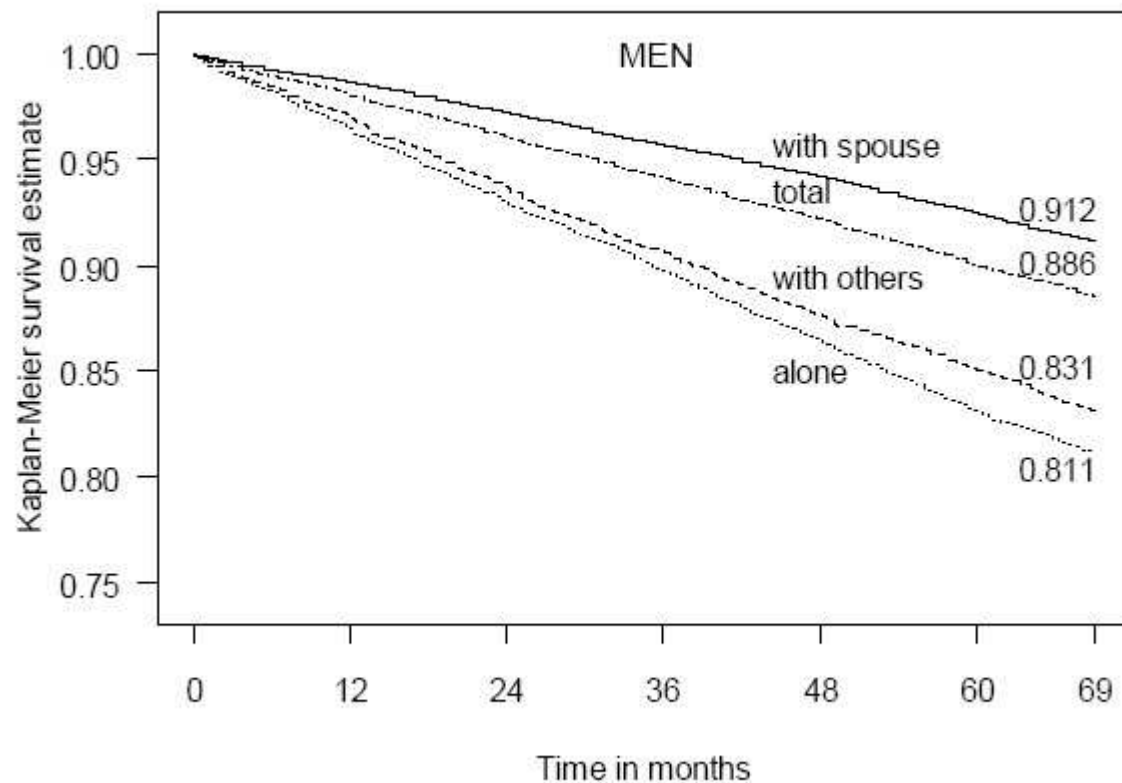
## Probability of survival without institutionalisation by living arrangements among Finnish women 65+ living in the community at baseline

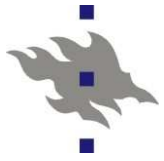


Nihtilä & Martikainen, Scandinavian Journal of Public Health 2008



## Probability of survival without institutionalisation by living arrangements among Finnish men 65+ living in the community at baseline

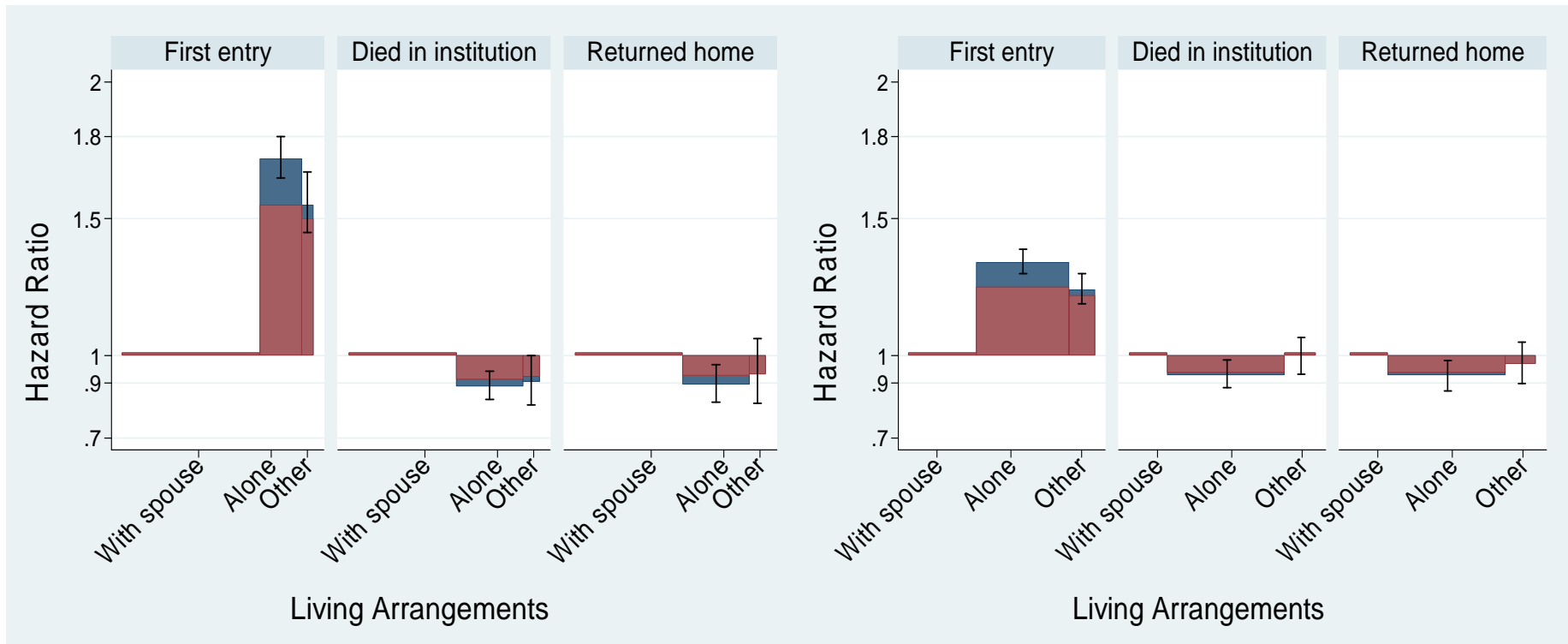


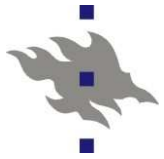


# Institutionalisation and mode of exit in 1998-2003 by living arrangements

Men

Women

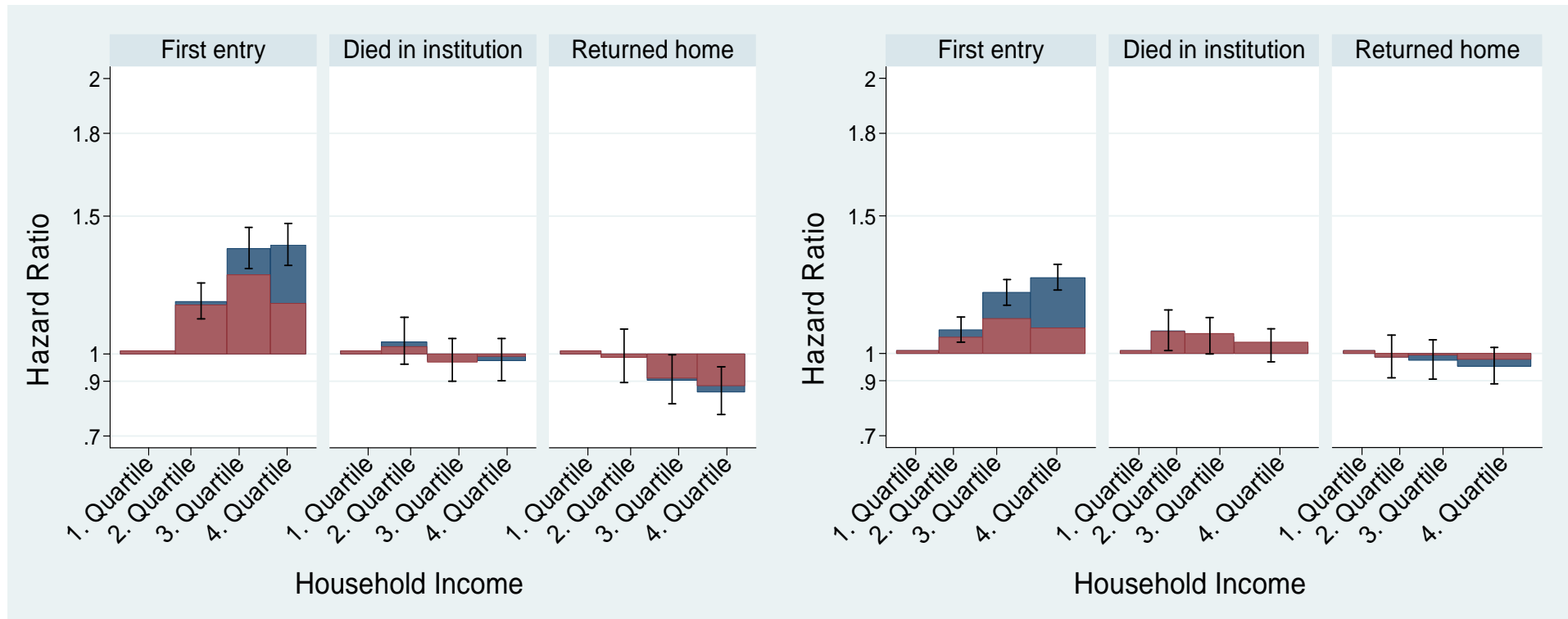


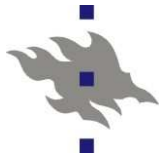


# Institutionalisation and mode of exit in 1998-2003 by household income

Men

Women

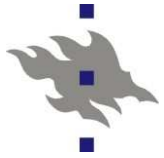




## Hazard ratios (women vs. men) of institutionalisation and mode of exit from institution

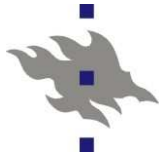
Model	Total (N=280722)	Those institutionalised (N=35926)		
	First entry Hazard ratio	Died in institution Hazard ratio	Returned home Hazard ratio	Total exit Hazard ratio
unadjusted	1.42	0.70	0.81	0.74
age-adjusted	1.12	0.66	0.89	0.75
age+living arrangement	0.97	0.68	0.92	0.77
age+household income	1.10	0.67	0.90	0.75
age+home ownership	1.09	0.66	0.90	0.75
age+health status	1.08	0.67	0.88	0.75
full model	0.94	0.68	0.91	0.77

Martikainen, Moustgaard, Murphy, Nihtilä, Koskinen, Martelin, Noro, The Gerontologist 2009



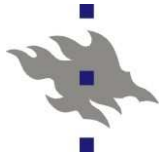
**Table 1. Life expectancy (in years) at age 65 in institutions and at home. Finnish men and women.**

	Women	Men
At home	17,73	14,60
In institution	2,25	1,25
Total	19,98	15,84



## Use of care and proximity to death

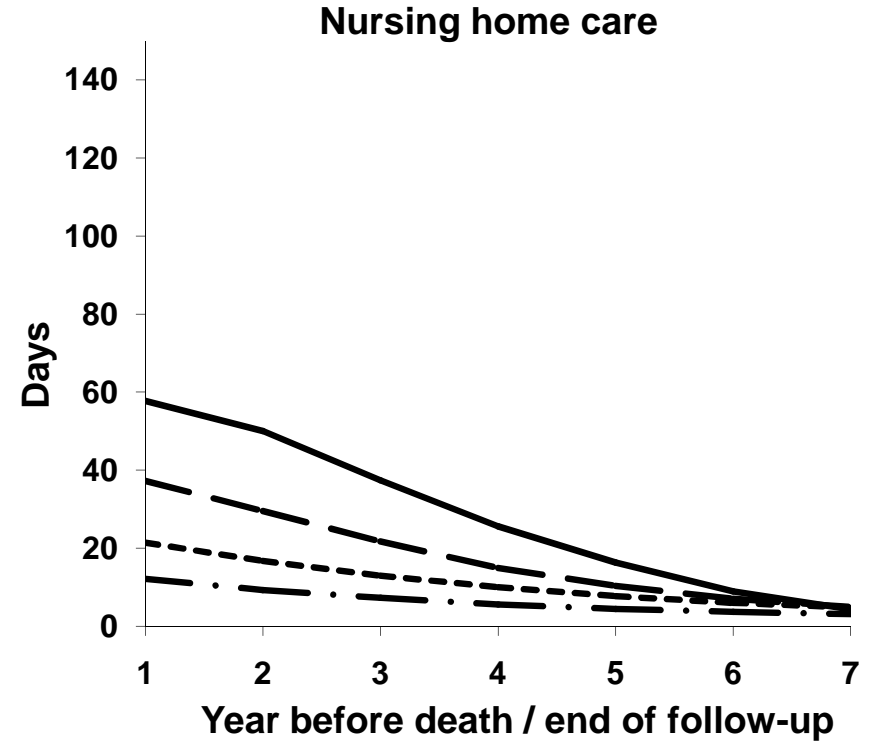
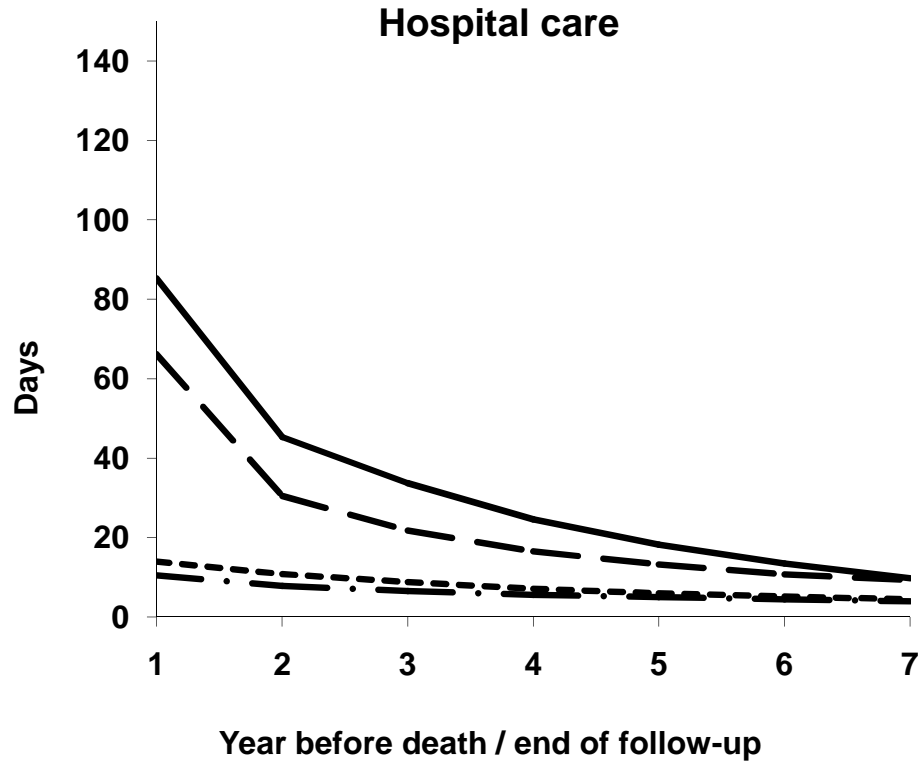
- Age and people's proximity to death are the most significant determinants of health status and health needs
- Acute health care costs are strongly associated with proximity to death.
- More than a quarter of all acute health care costs are incurred in the last year of life.



- Less is known about long-term care
- Less is know about how social factors affect these associations
- The results have clear implications for the patients concerned about quality of life, policy makers estimating care costs, and clinicians responsible for end-of-life care decisions



■ **Age-adjusted average number of hospital, nursing home and total care days in the previous seven years among the deceased and the survivors at end of follow-up by sex**

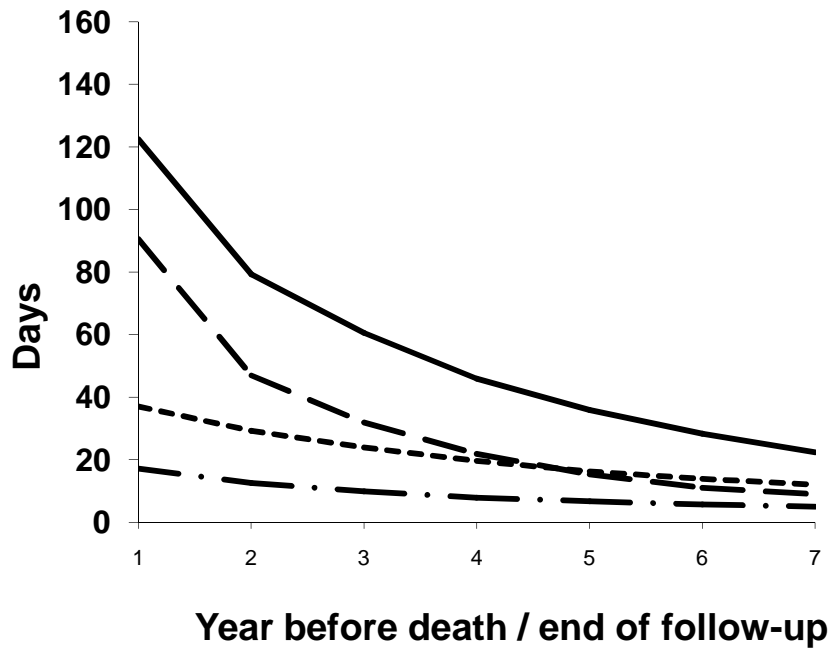


— Women, deceased — Men, deceased --- Women, survivors — Men, survivors

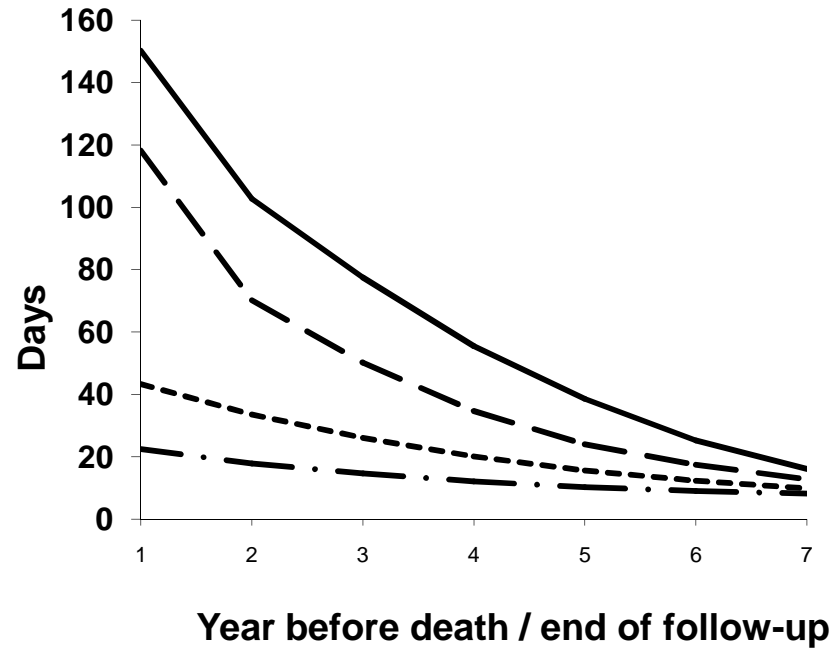


# Age-adjusted average number of total care days in the previous seven years among the deceased and the survivors at end of follow-up by sex and marital status

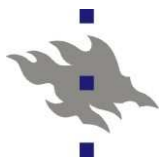
### Total care, men



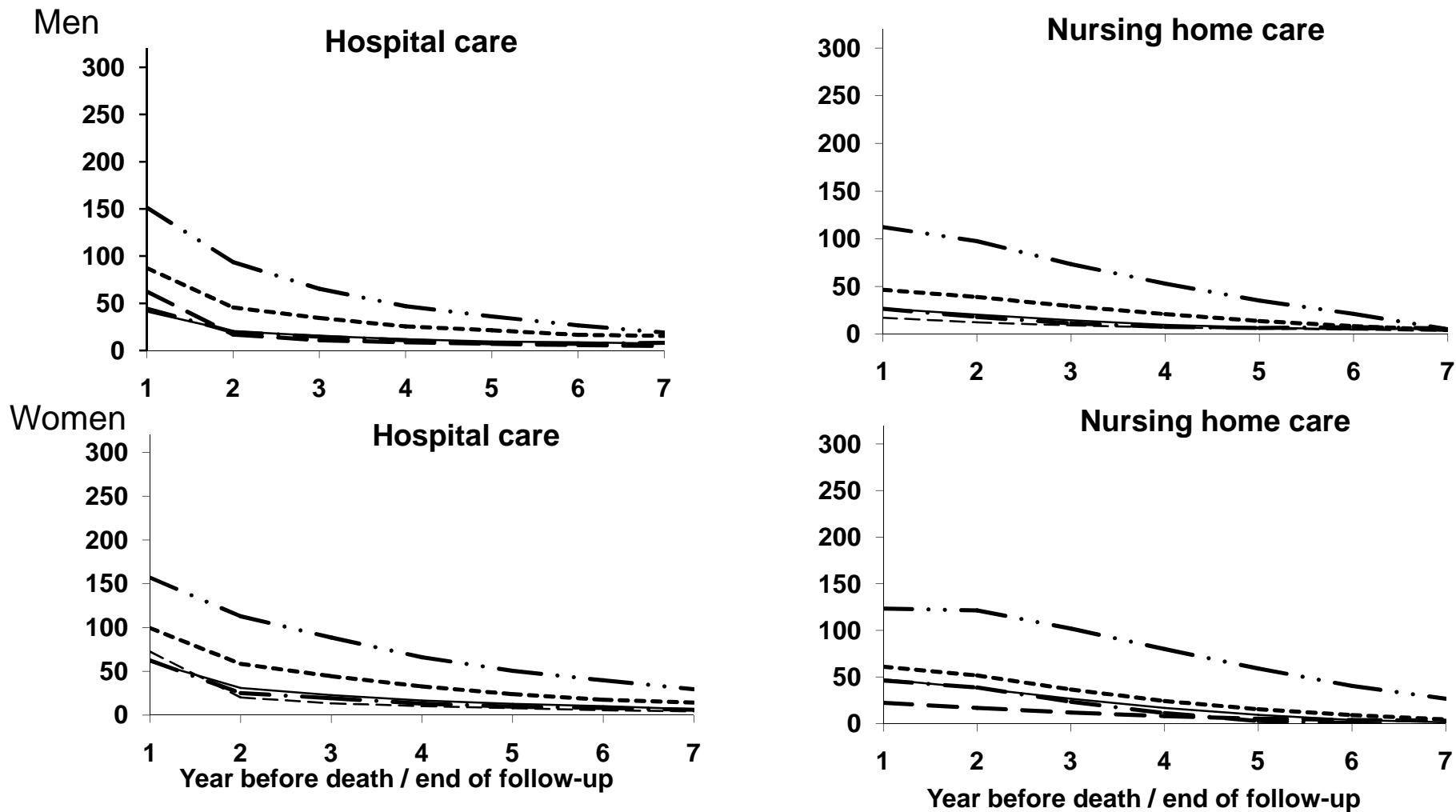
### Total care, women



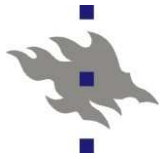
— Deceased, non-married    - Deceased, married    -·- Survivors, non-marr    ·- Survivors, married



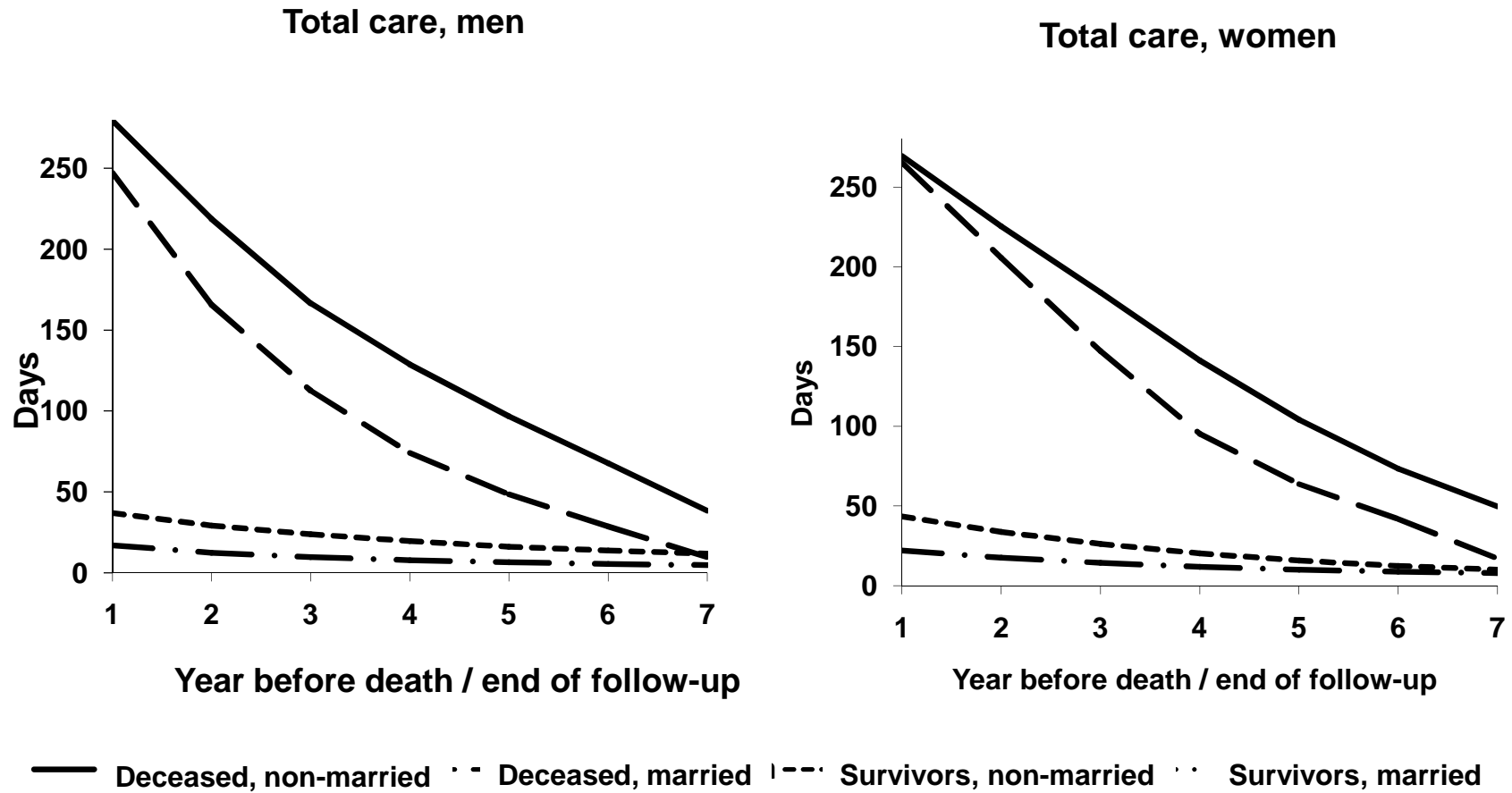
# Age-adjusted average number of hospital and nursing home care days in the previous seven years before death by cause of death

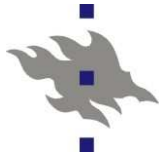


— · Dementia      - - - Cerebrovascular disease      — Ischaemic heart disease  
— - Malignant neoplasms      — · Accidents and violence



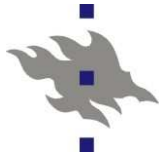
## Age-adjusted average number of total care days in the previous seven years before death from dementia





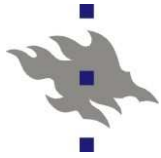
## Summary

- The consequences of population ageing on long-term care are not simply determined by number and age of people
- The examples presented here show that also social factors - living arrangements, change in living arrangements and socioeconomic characteristics - have important consequences for use of care



## Summary continued ...

- Other things being equal, increasing longevity coupled with a rising trend of dementia is likely to mean a major shift towards higher long-term home care needs in the future.
- Expected future changes in living arrangement and socioeconomic distributions may be important for projections of elderly use of long-term and hospital care services



## Publications

- Murphy M, Martikainen P, Pennec S. Demographic change and the supply of potential family supporters in Britain, Finland and France in the period 1911-2050. *European Journal of Population* 2006;22(3):219-240.
- Nihtilä E, Martikainen P, Koskinen S, Reunanen A, Noro A, Häkkinen U. Chronic conditions and the risk of long-term institutionalisation among older people. *European Journal of Public Health*, 2008;18(1):77-84.
- Nihtilä E, Martikainen P. Why older people living with a spouse are less likely to be institutionalised: the role of socio-economic factors and health characteristics. *Scandinavian Journal of Public Health*, 2008;36(1):35-43.
- Nihtilä E, Martikainen P. Institutionalization of older adults after the death of a spouse. *American Journal of Public Health* 2008;98(7):1228-34.
- Martikainen P, Nihtilä E, Moustgaard H. The effects of socioeconomic status and health on transitions in living arrangements and mortality: a longitudinal analysis of elderly Finnish men and women from 1997 to 2002. *The journals of gerontology. Series B, Psychological sciences and social sciences*. 2008 Mar;63(2):S99-109.
- Häkkinen U, Martikainen P, Noro A, Nihtilä E, Peltola M. Aging, health expenditure, proximity of death and income in Finland. *Health Economics, Policy and Law* 2008;3:165-95.
- Blomgren J, Martikainen P, Martelin T, Koskinen S. Determinants of home-based formal help in community-dwelling older people in Finland. *European Journal of Ageing* 2008;5(4):335-347.
- Martikainen P, Moustgaard H, Murphy M, Nihtilä E, Koskinen S, Martelin T, Noro A. Gender, living arrangements and social circumstances as determinants of entry into and exit from long-term institutional care at older ages – a six year follow-up study of older Finns. *The Gerontologist* 2009; 49(1):34-45.
- Moustgaard H, Martikainen P. Non-marital Cohabitation among Older Finnish Men and Women: Socioeconomic Characteristics and Forms of Union Dissolution. *The journals of gerontology. Series B, Psychological sciences and social sciences* 2009 Jun;64(4):507-16.
- Martikainen P, Murphy M, Metsä-Simola N, Häkkinen U, Moustgaard H. Seven-year hospital and nursing home care use according to age and proximity to death: variations by cause of death and socio-demographic position. Manuscript.